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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mixed, but mostly unchanged when compared to previous week. Trade sentiment was generally steady. Retail demand was slow to moderate with limited features. Food service was fair to fairly good, best for fast food promotions. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate. Breast items were adequate to fully adequate, longest for boneless skinless. Dark meat was sufficient to well cleared, and wings were in good balance to short. In production areas, live supplies were moderate. Weights were irregular, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 17-JUL-2006 (cents per lb)

US GRADE A		COMPOSITE			
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	64.70	21
Chicago	60.00-63.00	61.76	33 :	63.28	56
Ohio Cities	TFEWR		:	64.34	20
Denver	76.50	76.27	14 :	77.09	16
Detroit	65.00-69.00	65.88	8 :	65.99	42
Los Angeles	77.00	75.62	66 :	71.42	144
New York	63.00-66.00	64.70	23 :	65.56	66
Philadelphia	62.50-64.00	63.50	12 :	63.36	25
Pittsburgh	62.00-65.00	64.18	11 :	66.70	57
St. Louis	61.50-61.75	61.14	20 :	62.34	35
San Francisco	77.50	76.87	35 :	73.84	84

Composite Weighted Average

Loads	07/17/06	Change Last Wk	07/10/06	07/18/05
566	67.27	-.23	67.50	72.86

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	66.00-68.00	66.71	35
Central	60.00-68.00	65.21	65
Western	65.00-74.50	69.18	37
Southeast Area FOB Dock Equivalent			
Mississippi	69.00-71.00	69.45	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,135	60.00-71.00	69.12
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
LINE RUN TENDERS	WTD AVG	VOLUME
BREASTS - B/S	146.00	1,454
BREASTS - WHOLE	75.50	5,992
THIGH MEAT - B/S	83.00	1,522
LEG QUARTERS	37.50	1,174
WINGS	82.00	9,426
		2,895

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the week. Offerings of all sizes were at least sufficient. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, breast items were adequate to available. Leg cuts were in good balance to well cleared. Wings were usually reported as short of current inquiry.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand following the weekend was fair to moderate, best for active retail ads and fast food promotions. Supplies of all sizes were usually sufficient and clearing satisfactorily. In the parts structure, movement was fair to good. Wings were close balanced to tight and held confidently, and dark meat was in good supply to instance short. Breast items were mostly adequate with boneless skinless in the longest position. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from the last reported levels. Trading reported at mainly unchanged prices for regular commitments, unchanged to slightly higher for new negotiations. Offerings adequate. Buying activity was moderate. Retailer demand fair except where product needed to cover planned promotions. Weekend carryovers were moderate. Leg quarters and wings were fully steady with balance of parts generally steady. This weeks' trading on parts reported at 39-46 for leg quarters, boneless leg meat 82-86, wings 83-88, bone-on breasts 76-98 and boneless breasts 125-127. The Los Angeles negotiated WOG weighted average was up .36 to 66.04, with the volume unchanged at 25 loads.

MIDWEST REGION BROILER/FRYER This week's final majority delivered prices increased into Detroit, unchanged elsewhere from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was steady. Offerings and trade interest were limited. Retail and food service demand was slow to moderate. Floor stocks were adequate to long; sizes generally desirable. Supplies of leg quarters and wings were in close balance, all other parts were sufficient for immediate trade needs. The trade sentiment was steady to firm on wings and leg quarters, steady to weak on boneless/skinless breasts and steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate for early week business. Seller offerings were adequate, due in part to projected slaughter for the week. Live supplies were moderate; weights were usually desirable. Processor schedules were moderate with some operations suspended today. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was steady. In the parts complex, offerings were adequate from most locations. Boneless/skinless breasts were in a better position, but still available. Wings were well cleared. Other items were balanced for trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	55-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as fair to moderate at best entering the week. Offerings of breast items were at least adequate to available for current needs. Leg cuts and wings were well cleared. Movement through retail and distributive channels was light to fair. The market tone was fully steady to firm on wings, legs and leg quarters; about steady to barely steady on breast items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	135-140	128.03	687,400
TENDERLOINS	120-125	119.31	185,100
BREAST - WITH RIBS	76-77	79.67	70,040
BREAST - LINE RUN	76	76.50	90,360
LEGS	45-46	42.68	127,000
LEG QUARTERS (BULK)	38-39	37.01	228,600
DRUMSTICKS	38-39	40.54	104,053
THIGHS	28-29	38.99	47,480
B/S THIGHS	83-84	86.33	134,240
WINGS (WHOLE)	87-88	81.19	205,460
BACKS AND NECKS (STRIPPED)	10-12	11.01	13,760
LIVERS (5 POUND TUBS)	30-35	34.46	3,640
GIZZARDS (HEARTS)	45-50	50.23	15,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,407	100.00-198.00	115-130	125.24
TENDERLOINS	463	90.00-177.00	-	135.44
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	TOO FEW TO REPORT			
LEG QUARTERS (4/10)	TOO FEW TO REPORT			
WINGS (WHOLE)	502	76.00-89.00	76-78	77.05
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,529	22.00-32.00	24	23.94

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/17	07/13	07/13	07/10	07/06
Alabama	4,055	4,059	5.23	4,044	5.24
Arkansas	5,372	5,378	5.14	5,214	5.23
Delmarva	2,020	2,214	5.49	2,244	5.61
KY-LA-TN	2,157	2,206	4.96	1,935	5.08
Mississippi	2,913	2,847	5.70	2,949	5.74
North Carolina	2,556	2,623	6.64	2,407	6.59
Texas	2,520	2,527	5.15	2,521	5.31
Total	21,593	21,854	5.43	21,314	5.50
Mon	21,593(A)			21,314(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jul 2005 is estimated to be 32,306,000 up 1.01 percent from a week ago and down 4.5 percent from a year ago.

(last week 31,984,000 last year 33,833,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	620	120.00-188.00	-	126.21
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	233	37.00-56.00	39-40	39.63
LEG QUARTERS (BULK)	585	31.00-37.00	34	34.18
LEG QUARTERS (4/10)	1,065	32.00-39.00	35-37	36.03
WINGS (WHOLE)	285	72.00-82.00	76-79	78.32
WINGS (CUT)	380	95.00-102.00	97-99	98.14
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 17, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 51.50	50.43	49.44

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 14-JUL-TO 21-JUL-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	112.00 - 146.00	127.00 - 135.00
BREAST - LINE RUN	69.00 - 99.00	74.00 - 79.00
LEGS	38.00 - 52.00	-
LEG QUARTERS (BULK)	29.00 - 42.00	37.00 - 38.00
LEG QUARTERS (4/10)	37.00 - 49.00	39.00 - 40.00
DRUMSTICKS	35.00 - 47.00	-
THIGHS	28.00 - 46.00	-
WINGS (WHOLE)	79.00 - 97.00	85.00 - 87.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82.25-100.5
WOGS 2# & UP - CUT UP 8&9 PIECES	86-103
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 14, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	15.00-17.00	666,000	266,000
WTD AVERAGE	16.50	16.00		
15-20%				
RANGE	14.50-20.00	12.00-15.00	1,626,000	986,000
WTD AVERAGE	16.92	13.38		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 14, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
15-20%				
RANGE	16.00-19.50	12.50-16.00	1,138,400	81,600
WTD AVERAGE	18.41	14.26		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to fair at best for the at least adequate to fully adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal. Sales of finished product was fair at best. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading was TFEWR. Demand was light for fully adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	